

ECON Week 4 Assignment

Circle your instructor

Mr. Heffelfinger

Economics

Period 1 or 3

Assignment 3

Mr. Sundquist

Economics

Period 3 or 6

Assignment 3

Directions

This is a 4-week project that will be broken into weekly tasks leading up to managing an investment portfolio.

Week 1 – Introduction to investing

Week 2 – Preparing for investing/Research/Sign up for Stock Market Challenge/Invest

Week 3 – Monitoring/graphing your investments.

Week 4 – Monitoring your investments/journaling your results along the way/SELLING by April 14.

The 4th week (May 11-May 15) of work is as follows:

1. Continue a quick/easy journal while checking your stocks daily. While the stocks may or may not move that much because it is a three-week simulation you can still imagine if it was your own money. Share with us what your experiences are. This will be graded/part of week 4 but start noting now.
 - o Did they go up or down?
 - o How are you feeling about your investments from day to day?
 - o Did you sell your stocks and buy new or ride it out?
 - o Anything else you discovered?
2. Selling your stocks/mutual funds. ***Make sure you sell all your stocks by 1pm on Thursday, May 14!!*** This will allow you to write an overview of how you did investing for 3 weeks. What did you learn about investing? Did you make money or lose it? Typically you would have more time to let your money develop. Write up a one page summary to be submitted by Friday, 5/15/20.
3. Current event #5
Either read a newspaper (USA TODAY, Wall Street Journal, or New York Times) or watch the local news for Financial News. Pay attention to one story. You need to type a 1-page discussion of a current event and tie it to the stock market, for example – what impact did your story have on the stock market. The first paragraph must be summarizing the event IN YOUR OWN WORDS. The second paragraph must be an explanation of how this event had an effect on the stocks. Staple or cite the article to the back of your typed paper. The article must be from a reputable news source. You can watch the evening news as well when they discuss the financial news.
4. Current event #6
Either read a newspaper (USA TODAY, Wall Street Journal, or New York Times) or watch the local news for Financial News. Pay attention to one story. You need to type a 1-page discussion of a current event and tie it to the stock market, for example – what impact did your story have on the stock market. The first paragraph must be summarizing the event IN YOUR OWN WORDS. The second paragraph must be an explanation of how this event had an effect on the stocks. Staple or cite the article to the back of your typed paper. The article must be from a reputable news source. You can watch the evening news as well when they discuss the financial news.

If you have any questions during this project DO NOT hesitate to contact Mr. Sundquist or Mr. Heffelfinger. If you wait you may lose out on points.

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Stock Market Score Sheet Week 4

 /20 points 2-week journal of your stock/mutual fund activity. See instructions from W2.

 /10 points Closing thoughts about your portfolio. How did you do?

 /10 points 5th Current Event

- /3 points ½ page summary of your article
- /3 points ½ page relating the article to the effect on the stock market.
- /4 points Cite or staple the article to your write up.

 /10 points 6th Current Event

- /3 points ½ page summary of your article
- /3 points ½ page relating the article to the effect on the stock market.
- /4 points Cite or staple the article to your write up.